

## **ADDENDUM to the April Board Packet**

### **Procurement (page 11)**

Fiscal and Program Compliance Monitoring Services - WFSDallas issued procurement for Fiscal and Program Compliance Monitoring Services on March 7, 2023, at 1:00 p.m. CST with a response deadline of April 6<sup>th</sup>, at noon CDT. We received two timely and responsive proposals from Christine Nguyen and Diaz, Smith & Associates.

The proposals were distributed to readers, evaluated, scored, and ranked. Christine Nguyen and Associates received the highest scores for Fiscal Compliance Monitoring Services (average 86.67) and Program Compliance Monitoring Services (average 79.33).

**RECOMMENDATION:** Board authorization to negotiate with Christine Nguyen & Associates to continue delivering fiscal and add program compliance monitoring services (*with a beginning date of May 1, 2023*). Fiscal and program compliance monitoring services to be negotiated in accordance with the RFP.

### **Banking Authorization (page 22)**

The Board currently utilizes a credit card through Bank of America primarily for monthly automatic payments of utilities at our workforce centers, cell phone bills for employees, and other costs that remain standard each month. The Board also utilizes the credit card for payments that require a credit card – for example, conference registrations or payments for rental space for job fairs.

The CFO in consultation with the Treasurer proposes applying for a corporate credit card offered by our new banking institution, Bank of Texas, and closing the credit card with Bank of America. Bank of Texas has offered the Board ample credit on the corporate credit card.

**RECOMMENDATION:** Board authorization for the President to execute a corporate lending agreement with Bank of Texas.

### **Performance/ Economic Snapshot (page 13-16)**

Today, we received the February 2023 MPR Reports (attached).

# BOARD SUMMARY REPORT - CONTRACTED MEASURES

Year-to-Date Performance Periods\*

BOARD NAME: **DALLAS**

**FINAL RELEASE**  
As Originally Published 4/11/2023  
**FEBRUARY 2023 REPORT**

Status Summary		With Positive Performance (+P):	Meeting Performance (MP):	With Negative Performance (-P):	% +P & MP											
Contracted Measures		5	15	3	86.96%											
Source	Measure	Status	% Current Target	Current Target	EOY Target	Current Perf.	Prior Year End	2 Years Ago YE	YTD Num	YTD Den	QTR 1	QTR 2	QTR 3	QTR 4	From	To
Notes																

## WIOA Outcome Measures

DOL-C	Employed Q2 Post Exit – Adult (DOL)	MP	101.35%	72.00%	72.00%	72.97%	66.86%	63.52%	135	185	73.45%	72.22%			7/21	12/21
DOL-C	Employed Q4 Post Exit – Adult (DOL)	MP	104.38%	70.40%	70.40%	73.48%	60.34%	64.78%	133	181	76.54%	71.00%			1/21	6/21
DOL-C	Median Earnings Q2 Post Exit – Adult (DOL)	MP	94.32%	\$6,900.00	\$6,900.00	\$6,507.86	\$6,216.58	\$7,297.50	n/a	133	\$6,600.83	\$6,345.61			7/21	12/21
DOL-C	Credential Rate – Adult (DOL)	MP	101.71%	82.00%	82.00%	83.40%	79.90%	76.40%	131	157	84.40%	82.50%			1/21	6/21
DOL-C	Measurable Skills Gains - Adult (DOL)	MP	101.36%	66.10%	66.10%	67.00%	66.10%	68.40%	292	436	-----	-----	-----	-----	7/22	2/23
DOL-C	Employed Q2 Post Exit – DW (DOL)	MP	108.18%	75.90%	75.90%	82.11%	72.91%	72.60%	101	123	84.42%	78.26%			7/21	12/21
DOL-C	Employed Q4 Post Exit – DW (DOL)	MP	107.26%	73.10%	73.10%	78.41%	74.11%	83.45%	138	176	81.16%	76.64%			1/21	6/21
DOL-C	Median Earnings Q2 Post Exit – DW (DOL)	MP	102.29%	\$9,400.00	\$9,400.00	\$9,614.90	\$10,076.91	\$9,972.90	n/a	97	\$9,537.21	\$12,274.78			7/21	12/21
DOL-C	Credential Rate – DW (DOL)	MP	101.06%	85.00%	85.00%	85.90%	85.60%	82.60%	122	142	85.90%	85.90%			1/21	6/21
DOL-C	Measurable Skills Gains - DW (DOL)	-P	88.94%	71.40%	71.40%	63.50%	65.30%	75.60%	99	156	-----	-----	-----	-----	7/22	2/23
DOL-C	Employed/Enrolled Q2 Post Exit – Youth (DOL)	+P	112.57%	70.70%	70.70%	79.59%	73.00%	67.01%	195	245	80.37%	78.05%			7/21	12/21
DOL-C	Employed/Enrolled Q4 Post Exit – Youth (DOL)	MP	101.06%	72.60%	72.60%	73.37%	71.74%	66.67%	124	169	67.31%	76.07%			1/21	6/21
DOL-C	Median Earnings Q2 Post Exit – Youth (DOL)	+P	113.68%	\$4,000.00	\$4,000.00	\$4,547.30	\$4,300.37	\$2,591.09	n/a	191	\$4,403.99	\$5,069.35			7/21	12/21
DOL-C	Credential Rate – Youth (DOL)	+P	124.06%	56.10%	56.10%	69.60%	64.70%	64.90%	32	46	72.70%	66.70%			1/21	6/21
DOL-C	Measurable Skills Gains - Youth (DOL)	-P	77.15%	53.40%	53.40%	41.20%	53.40%	41.70%	128	311	-----	-----	-----	-----	7/22	2/23
LBB-K	Employed/Enrolled Q2 Post Exit – C&T Participants	MP	100.32%	68.10%	68.10%	68.32%	62.48%	60.74%	6,045	8,848	68.55%	68.04%			7/21	12/21
LBB-K	Employed/Enrolled Q2-Q4 Post Exit – C&T Participants	MP	101.09%	83.40%	83.40%	84.31%	83.79%	79.64%	3,277	3,887	84.94%	83.91%			1/21	6/21
LBB-K	Credential Rate – C&T Participants	+P	113.67%	70.90%	70.90%	80.59%	74.51%	78.91%	303	376	82.18%	79.21%			1/21	6/21

1. Because of the nature of this measure (the lack of lag between going into the denominator and when it would be reasonable to achieve a gain), this data is often not meaningful until the last few months the Program Year.

## Reemployment and Employer Engagement Measures

Note: In some cases historic data not available at time of original publication (such as when a new measure is created) has been added to the MPR retroactively to allow trend analysis.

# BOARD SUMMARY REPORT - CONTRACTED MEASURES

Year-to-Date Performance Periods\*

BOARD NAME: **DALLAS**

**FINAL RELEASE**  
As Originally Published 4/11/2023  
**FEBRUARY 2023 REPORT**

Source	Measure	Status	% Current Target	Current Target	EOY Target	Current Perf.	Prior Year End	2 Years Ago YE	YTD Num YTD Den	QTR 1	QTR 2	QTR 3	QTR 4	From	To
Notes															

## Reemployment and Employer Engagement Measures

TWC	Claimant Reemployment within 10 Weeks	-P	91.09%	59.95%	59.95%	54.61%	59.11%	71.92%	6,768 12,393	58.71%	48.41%			7/22	11/22
TWC	Employers Receiving Workforce Assistance from Boards or Self-Service	MP	99.98%	4,935	9,555	4,934	n/a	n/a	4,934 1	-----	-----	-----	-----	10/22	2/23

## Program Participation Measures

TWC	Choices Full Engagement Rate - All Family Total	+P	105.62%	50.00%	50.00%	52.81%	57.90%	13.35%	71 135	53.29%	52.09%			10/22	2/23
TWC	Avg # Children Served Per Day - Comb. (Oct-Mar)	MP	102.73%	15,554	15,554	15,978	n/a	n/a	1,709,606 107	-----	-----	-----	-----	10/22	2/23
TWC	Avg # Children Served Per Day - Combined	MP	102.73%	15,554	15,828	15,978	14,148	12,986	1,709,606 107	15,610	16,547			10/22	2/23

Note: In some cases historic data not available at time of original publication (such as when a new measure is created) has been added to the MPR retroactively to allow trend analysis.

# AT-A-GLANCE COMPARISON - BOARD CONTRACTED MEASURES

Percent of Target (Year-to-Date Performance Periods)

**FINAL RELEASE**

As Originally Published 4/11/2023

**FEBRUARY 2023 REPORT**

Green = +P    White = MP    Yellow = MP but At Risk    Red = -P

Board	WIOA Outcome Measures														
	Adult					DW					Youth				
	Employed Q2 Post-Exit	Employed Q4 Post-Exit	Median Earnings Q2 Post-Exit	Credential Rate	Measurable Skills Gains (YTD-Only)	Employed Q2 Post-Exit	Employed Q4 Post-Exit	Median Earnings Q2 Post-Exit	Credential Rate	Measurable Skills Gains (YTD-Only)	Employed/Enrolled Q2 Post-Exit	Employed/Enrolled Q4 Post-Exit	Median Earnings Q2 Post-Exit	Credential Rate	Measurable Skills Gains (YTD-Only)
Alamo	106.00%	99.35%	115.95%	103.73%	98.38%	106.35%	99.65%	111.87%	88.59%	68.83%	100.81%	102.99%	93.84%	96.65%	46.04%
Borderplex	105.65%	95.58%	128.45%	118.16%	108.33%	75.85%	86.21%	111.21%	117.79%	108.26%	112.34%	104.85%	116.63%	133.90%	116.50%
Brazos Valley	94.01%	82.33%	87.90%	110.87%	93.46%	98.30%	105.70%	73.29%	95.81%	70.41%	101.46%	125.00%	73.87%	60.02%	71.45%
Cameron	105.00%	101.51%	109.97%	103.66%	90.12%	94.12%	104.58%	84.22%	117.65%	117.65%	99.94%	105.04%	115.52%	108.28%	66.83%
Capital Area	100.08%	123.87%	84.25%	116.62%	63.54%	109.79%	84.04%	108.56%	89.88%	70.10%	116.22%	116.19%	172.89%	120.05%	41.50%
Central Texas	99.89%	114.21%	94.67%	115.23%	78.97%	107.25%	103.60%	104.44%	92.06%	73.95%	113.64%	92.45%	105.92%	80.07%	22.16%
Coastal Bend	105.85%	98.94%	100.04%	107.93%	76.14%	112.58%	94.65%	123.54%	108.92%	94.26%	98.29%	111.99%	93.52%	107.88%	65.81%
Concho Valley	80.88%	120.36%	106.98%	65.40%	136.28%	105.88%	122.85%	120.58%	122.40%	78.47%	94.70%	119.94%	173.29%	57.41%	65.42%
Dallas	101.35%	104.38%	94.32%	101.71%	101.36%	108.18%	107.26%	102.29%	101.06%	88.94%	112.57%	101.06%	113.68%	124.06%	77.15%
Deep East	104.68%	135.79%	75.11%	110.28%	91.41%	115.72%	116.35%	80.55%	117.21%	94.12%	96.29%	131.18%	131.71%	85.71%	69.81%
East Texas	102.84%	96.24%	122.78%	115.75%	65.26%	99.99%	103.64%	94.63%	105.88%	73.01%	113.01%	113.55%	100.44%	112.45%	73.98%
Golden Crescent	97.37%	139.47%	122.63%	145.56%	65.75%	129.03%	106.95%	112.85%	105.88%	95.01%	94.70%	84.50%	91.30%	207.47%	68.76%
Gulf Coast	106.68%	103.61%	93.87%	96.65%	63.08%	101.54%	105.39%	106.52%	97.49%	75.03%	97.77%	102.22%	118.81%	103.63%	69.16%
Heart of Texas	83.83%	106.38%	52.94%	70.92%	97.44%	81.45%	121.60%	121.39%	109.89%	62.89%	84.62%	106.13%	103.94%	129.67%	61.69%
Lower Rio	92.88%	108.53%	154.04%	108.19%	47.66%	86.25%	94.56%	104.09%	109.76%	74.82%	104.56%	110.31%	138.09%	96.70%	60.42%
Middle Rio	111.46%	113.81%	96.40%	138.89%	95.96%	117.65%	104.58%	194.51%	117.65%	34.33%	84.89%	90.96%	100.95%	69.09%	25.64%
North Central	109.13%	99.27%	101.91%	95.58%	91.56%	100.83%	105.94%	101.51%	82.04%	97.76%	125.81%	103.79%	86.70%	82.73%	83.10%
North East	102.94%	107.62%	108.68%	98.46%	79.38%	98.74%	97.19%	115.24%	85.25%	88.24%	122.55%	119.36%	130.05%	143.63%	69.50%
North Texas	76.31%	68.78%	97.84%	107.09%	65.10%	98.04%	100.84%	125.69%	117.65%	69.08%	55.30%	125.00%	58.77%	120.05%	30.38%
Panhandle	101.73%	100.88%	102.39%	95.86%	73.95%	96.53%	117.72%	95.49%	82.82%	81.09%	100.99%	105.26%	197.14%	105.04%	74.45%
Permian Basin	123.64%	92.01%	76.41%	102.97%	89.94%	104.58%	99.16%	147.80%	94.47%	101.12%	104.16%	139.22%	187.91%	138.38%	67.58%
Rural Capital	87.19%	106.41%	111.70%	107.23%	80.39%	108.75%	107.87%	97.44%	109.76%	90.06%	105.39%	126.44%	120.79%	103.00%	48.89%
South Plains	117.65%	121.07%	116.18%	75.71%	89.71%	100.84%	109.25%	98.28%	99.53%	96.24%	98.04%	75.00%	180.77%	107.45%	63.18%
South Texas	98.04%	124.87%	99.50%	118.20%	80.08%	111.46%	110.93%	97.69%	117.65%	102.94%	99.36%	102.68%	77.29%	120.05%	71.81%
Southeast	110.74%	95.66%	130.54%	76.00%	99.51%	88.84%	104.22%	115.77%	68.59%	79.97%	105.26%	103.58%	79.11%	76.40%	82.91%
Tarrant	102.21%	88.24%	127.93%	73.42%	95.81%	106.83%	94.70%	102.75%	88.57%	81.03%	109.79%	114.86%	122.55%	103.98%	112.19%
Texoma	98.04%	108.45%	138.71%	101.30%	82.87%	81.21%	106.40%	106.82%	102.94%	117.65%	91.91%	102.28%	129.00%	135.05%	56.74%
West Central	95.46%	90.80%	84.26%	128.39%	91.91%	105.68%	104.58%	174.90%	117.65%	125.00%	94.26%	112.13%	58.73%	103.73%	40.46%
<b>+P</b>	4	8	10	10	1	5	5	12	8	3	7	13	15	11	2
<b>MP</b>	20	17	12	13	12	18	21	13	13	9	18	13	7	10	0
<b>-P</b>	4	3	6	5	15	5	2	3	7	16	3	2	6	7	26
<b>% MP &amp; +P</b>	86%	89%	79%	82%	46%	82%	93%	89%	75%	43%	89%	93%	79%	75%	7%
From	7/21	1/21	7/21	1/21	7/22	7/21	1/21	7/21	1/21	7/22	7/21	1/21	7/21	1/21	7/22
To	12/21	6/21	12/21	6/21	2/23	12/21	6/21	12/21	6/21	2/23	12/21	6/21	12/21	6/21	2/23

Percent of Target (Year-to-Date Performance Periods)

Green = +P White = MP Yellow = MP but At Risk Red = -P

Board	WIOA Outcome Measures (cont.)			Reemployment and Employer Engagement		Participation		Total Measures			
	C&T Participants			Claimant ReEmployment within 10 Weeks	Employers Rcvg Wkfc Asst Fm Bds or Self Svc	Choices Full Engagement Rate	Average # Children Served Per Day-Combined 10/22-3/23 YTD-Only)	+P	MP	-P	% MP & +P
	Employed/Enrolled Q2 Post-Exit	Employed/Enrolled Q2-Q4 Post-Exit	Credential Rate								
Alamo	98.83%	104.71%	87.17%	94.57%	104.00%	118.62%	100.68%	3	14	5	77%
Borderplex	97.12%	103.57%	127.91%	93.26%	72.25%	124.00%	103.90%	10	8	4	82%
Brazos Valley	97.30%	102.72%	110.82%	106.90%	84.75%	99.08%	96.27%	4	10	8	64%
Cameron	104.70%	99.41%	126.60%	99.35%	95.34%	121.30%	126.80%	6	14	2	91%
Capital Area	96.15%	102.25%	96.12%	91.05%	89.12%	87.46%	98.93%	6	7	9	59%
Central Texas	101.42%	100.79%	74.82%	101.56%	84.60%	105.70%	106.06%	5	11	6	73%
Coastal Bend	100.19%	102.36%	104.29%	102.50%	108.84%	125.16%	89.86%	5	14	3	86%
Concho Valley	106.02%	104.32%	98.73%	107.97%	82.57%	110.66%	95.54%	10	6	6	73%
Dallas	100.32%	101.09%	113.67%	91.09%	99.98%	105.62%	102.73%	5	14	3	86%
Deep East	100.76%	103.37%	116.97%	97.23%	93.52%	114.78%	101.23%	9	8	5	77%
East Texas	100.62%	103.71%	96.50%	110.07%	100.64%	79.56%	94.75%	6	11	5	77%
Golden Crescent	106.52%	106.82%	122.65%	98.65%	93.30%	150.00%	92.57%	10	7	5	77%
Gulf Coast	97.52%	103.06%	99.83%	96.85%	81.07%	112.66%	101.43%	2	16	4	82%
Heart of Texas	104.90%	104.50%	92.88%	107.08%	98.70%	117.52%	113.25%	6	8	8	64%
Lower Rio	102.66%	98.72%	123.29%	104.68%	92.60%	135.52%	112.03%	6	11	5	77%
Middle Rio	96.46%	86.59%	131.64%	94.33%	94.91%	125.34%	118.37%	9	6	7	68%
North Central	97.12%	105.11%	91.61%	91.88%	116.05%	121.66%	76.76%	4	11	7	68%
North East	94.04%	103.83%	105.78%	97.55%	126.24%	114.80%	112.03%	9	8	5	77%
North Texas	98.93%	104.27%	129.04%	105.40%	94.17%	106.64%	88.26%	7	6	9	59%
Panhandle	104.64%	102.47%	111.35%	108.62%	103.85%	130.04%	100.32%	5	13	4	82%
Permian Basin	100.32%	102.37%	106.67%	111.25%	96.57%	128.60%	106.97%	9	10	3	86%
Rural Capital	100.18%	107.01%	115.99%	92.20%	82.25%	127.52%	107.82%	7	10	5	77%
South Plains	105.29%	103.32%	102.13%	111.35%	98.49%	88.34%	108.89%	7	10	5	77%
South Texas	100.10%	95.84%	141.04%	99.73%	128.26%	127.16%	96.07%	9	10	3	86%
Southeast	105.10%	102.78%	77.81%	106.23%	113.92%	90.74%	114.35%	7	6	9	59%
Tarrant	98.69%	102.58%	80.49%	95.47%	93.22%	89.94%	109.42%	5	10	7	68%
Texoma	99.96%	105.16%	119.35%	95.57%	107.94%	112.66%	115.07%	9	10	3	86%
West Central	89.74%	101.13%	120.30%	121.27%	106.84%	119.88%	104.75%	9	9	4	82%
+P	4	4	16	10	7	22	12	189			
MP	22	23	6	11	8	1	11	278			
-P	2	1	6	7	13	5	5	149			
% MP & +P	93%	96%	79%	75%	54%	82%	82%	76%			
From	7/21	1/21	1/21	7/22	10/22	10/22	10/22	From			
To	12/21	6/21	6/21	11/22	2/23	2/23	2/23	To			